



## KAMUYU AYDINLATMA PLATFORMU

# FORD OTOMOTİV SANAYİ A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

<b>Summary Info</b>	The Decision of the Board of Directors on the Bonus Issue
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	27.11.2024
<b>Authorized Capital (TL)</b>	500.000.000
<b>Paid-in Capital (TL)</b>	350.910.000
<b>Target Capital (TL)</b>	3.509.100.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
<b>A Grubu, FROTO, TRAOTOSN91H6</b>	<b>68.925.773,77</b>	<b>620.331.963,930</b>	<b>900,00000</b>			<b>A Grubu</b>	<b>A Grubu, FROTO, TRAOTOSN91H6</b>	<b>Registered</b>
B Grubu, İşlem Görmüyor, TREFRTO00011	137.987.189,47	1.241.884.705,230	900,00000			B Grubu	B Grubu, İşlem Görmüyor, TREFRTO00011	Registered
C Grubu, İşlem Görmüyor, TREFRTO00029	143.997.036,76	1.295.973.330,840	900,00000			C Grubu	C Grubu, İşlem Görmüyor, TREFRTO00029	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
<b>TOTAL</b>	350.910.000	3.158.190.000,000	900,00000		

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	3.158.190.000

## Other Aspects To Be Notified

<b>Property of Increased Capital Shares</b>	Dematerialized Share
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## Additional Explanations

By our company's Board of Directors;

1.While the registered capital ceiling of our company is TL 500.000.000, in the CMB's Registered Capital System, "By adding all kinds of internal resources and dividends to the capital, and as a result of mergers, divisions and similar transactions that require a general assembly resolution, the registered capital ceiling may be exceeded for once within the scope of each ceiling ." pursuant to this provision, the issued capital of TL 350,910,000 to be increased by 900% to TL 3.509.100.000 with an increase of TL 3.158.190.000, fully covered by internal resources.

2.The shares resulting from the capital increase will be distributed free of charge, in dematerialized form, to the current A, B, and C Group shareholders, in proportion to their existing shares in the Company, as new A, B, and C Group shares.

3.The entire capital increase of TL 3,158,190,000 from internal resources will be fully covered by the Capital Inflation Adjustment Differences, as reflected in both the financial statements prepared in accordance with the Tax Procedure Law ( VUK) and those prepared in line with Turkish Financial Reporting Standards (TFRS).

4.Article 6 of the Articles of Association, titled "Capital," will be amended as attached, in accordance with the provisions of the Turkish Commercial Code and capital markets regulations, to reflect the internal capital increase.

5.Applications and procedures necessary for the approval of the issuance certificate regarding the shares to be issued in the capital increase and the amendment draft of Article 6, titled "Capital," of the Articles of Association will be carried out with the Capital Markets Board and other relevant authorities.

has been decided and related public disclosure was made on 19.11.2024.

This statement is made to ensure the consistency between the records at the Central Registry Agency (MKK) and the share distribution outlined in the Articles of Association of our Company. In accordance with the provision in Article 8, paragraph (v) of our Company's Articles of Association, which states "The A Group shares to be acquired by the holders of B Group shares shall automatically convert into B Group shares to the extent that the amount of B Group shares increases to the amount of C Group shares," a decision was made at the General Assembly held on March 17, 2021, to convert 677,947.33 TL nominal value of A Group shares into B Group shares. Following the conversion of these shares in the MKK records on November 27, 2024, this correction is made in order to update the share group distributions presented in the relevant tables.

In case of any discrepancies between the English translation and the Turkish explanation, the Turkish explanation shall prevail.

## Supplementary Documents

### Appendix: 1

Amendment of the AoA.pdf

### Appendix: 2

Esas Sözleşme Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.