



**KAMUYU AYDINLATMA PLATFORMU**

**FORD OTOMOTİV SANAYİ A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Coupon Payment of the Bond with XS2782775345 ISIN Code
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Coupon Payment

<b>Board Decision Date</b>	07.08.2023
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## Related Issue Limit Info

<b>Currency Unit</b>	EUR
<b>Limit</b>	500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Approval Date</b>	20.09.2023

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	25.04.2029
<b>Maturity (Day)</b>	1.825
<b>Sale Type</b>	Oversea
<b>The country where the issue takes place</b>	Írlanda
<b>Central Securities Depository</b>	Euroclear/Clearstream
<b>Ending Date of Sale</b>	25.04.2024
<b>Nominal Value of Capital Market Instrument Sold</b>	500.000.000
<b>Maturity Starting Date</b>	25.04.2024
<b>Issue Exchange Rate</b>	1
<b>Interest Rate Type</b>	Fixed Rate
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	Foreign Exchange Payment
<b>ISIN Code</b>	XS2782775345
<b>Coupon Number</b>	10

Currency Unit

USD

Coupon Payment Frequency

Once Every Six Months

### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	25.10.2024	Yes
2	25.04.2025	
3	27.10.2025	
4	27.04.2026	
5	26.10.2026	
6	26.04.2027	
7	25.10.2027	
8	25.04.2028	
9	25.10.2028	
10	25.04.2029	
Principal/Maturity Date Payment Amount	25.04.2029	

### Rating

Does the issuer have a rating note?

Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, S&P Ratings	BB+ (Fitch), BB- (S&P)	11.04.2024	No

Does the capital market instrument have a rating note?

Yes

#### Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, S&P Ratings	BB+ (Fitch), BB- (S&P)	18.04.2024	No

### Additional Explanations

The coupon payment of our Company's bond with the ISIN code of XS2782775345 was completed on 25.10.2024. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.