



KAMUYU AYDINLATMA PLATFORMU

FORD OTOMOTİV SANAYİ A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	The Decision of the Board of Directors on the Bonus Issue
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.11.2024
Authorized Capital (TL)	500.000.000
Paid-in Capital (TL)	350.910.000
Target Capital (TL)	3.509.100.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, FROTO, TRAOTOSN91H6	69.603.721,1	626.433.489,900	900,00000			A Grubu	A Grubu, FROTO, TRAOTOSN91H6	Registered
B Grubu, İşlem Görmüyor, TREFRTO00011	137.309.242,14	1.235.783.179,260	900,00000			B Grubu	B Grubu, İşlem Görmüyor, TREFRTO00011	Registered
C Grubu, İşlem Görmüyor, TREFRTO00029	143.997.036,76	1.295.973.330,840	900,00000			C Grubu	C Grubu, İşlem Görmüyor, TREFRTO00029	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	350.910.000	3.158.190.000,000	900,00000		

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	3.158.190.000

Other Aspects To Be Notified

Property of Increased Capital Shares	Dematerialized Share
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Additional Explanations

By our company's Board of Directors;

1.While the registered capital ceiling of our company is TL 500.000.000, in the CMB's Registered Capital System, "By adding all kinds of internal resources and dividends to the capital, and as a result of mergers, divisions and similar transactions that require a general assembly resolution, the registered capital ceiling may be exceeded for once within the scope of each ceiling ." pursuant to this provision, the issued capital of TL 350,910,000 to be increased by 900% to TL 3.509.100.000 with an increase of TL 3.158.190.000, fully covered by internal resources.

2.The shares resulting from the capital increase will be distributed free of charge, in dematerialized form, to the current A, B, and C Group shareholders, in proportion to their existing shares in the Company, as new A, B, and C Group shares.

3.The entire capital increase of TL 3,158,190,000 from internal resources will be fully covered by the Capital Inflation Adjustment Differences, as reflected in both the financial statements prepared in accordance with the Tax Procedure Law (VUK) and those prepared in line with Turkish Financial Reporting Standards (TFRS).

4.Article 6 of the Articles of Association, titled "Capital," will be amended as attached, in accordance with the provisions of the Turkish Commercial Code and capital markets regulations, to reflect the internal capital increase.

5.Applications and procedures necessary for the approval of the issuance certificate regarding the shares to be issued in the capital increase and the amendment draft of Article 6, titled "Capital," of the Articles of Association will be carried out with the Capital Markets Board and other relevant authorities.

has been decided.

Shareholders	Share Group	Number of Shares	Nominal Amount(TL)	Share Percentage (%)
Group A				
Other Shareholders	A	68.925.773.770	689.257.737,70	19,6420
Koç Holding A.Ş.	B	135.631.304.470	1.356.313.044,70	38,6513
Temel Ticaret ve Yatırım A.Ş.	B	2.355.885.000	23.558.850,00	0,6714
Group B Total		137.987.189.470	1.379.871.894,70	39,3227
Group C				
Ford Deutschland Holding GMBH	C	143.997.036.760	1.439.970.367,60	41,0353
Total		350.910.000.000	3.509.100.000,00	100,0000

In case of any discrepancies between the English translation and the Turkish explanation, the Turkish explanation shall prevail.

Supplementary Documents

Appendix: 1

Esas Sözleşme_ Tadil Metni.pdf

Appendix: 2

Amendment of the AoA.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.