

**MATERIAL DISCLOSURE**

Company Name : FORD OTOMOTİV SANAYİ A.Ş.  
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Date : 30 April 2014  
Subject :EBRD (European Bank for Reconstruction and Development) Loan

To Borsa İstanbul Chairmanship

Our company is in negotiations with EBRD (European Bank for Reconstruction and Development) to obtain € 140 million investment loan to finance upcoming investments.

In case of positive outcome of the negotiations, € 70 million will be funded directly by EBRD, and the remaining € 70 million will be raised as syndicated loan with the participation of commercial banks.

Detailed information will be announced after the loan agreement is executed, provided that an agreement is reached between the parties.

We affirm that the disclosure above is in accordance with the provisions of the Capital Market Board's current Special Case communiqué, it reflects all the information we collect about the subject, and this information is consistent with our records and documents. We spend utmost efforts in order to obtain complete and correct information about the subject and claim full responsibility for these disclosures.

**FORD OTOMOTİV SANAYİ A.Ş.**

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