



## KAMUYU AYDINLATMA PLATFORMU

# FORD OTOMOTİV SANAYİ A.Ş. Material Event Disclosure (General)

### Summary

Ford Otosan Romania SRL Syndicated Loan Agreement

## Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Within the scope of financing the ongoing facility, vehicle, and engineering investment projects at the Craiova Plant of Ford Otosan Romania SRL, owned by our company's 100% subsidiary Ford Otosan Netherlands BV, a syndicated credit agreement in the amount of 435 million Euro has been signed by Ford Otosan Romania SRL.

This amount will be provided by the syndicate comprising of

- o BRD Groupe Société Générale S.A.,
- o Banca Comerciala Romana S.A.,
- o Banca Transilvania S.A.,
- o Garantibank International N.V.,
- o Garanti Bank S.A.,

- o BNP Paribas S.A. Paris Sucursala Bucuresti,
- o Citibank Europe PLC Dublin, Sucursala Romania,
- o Unicredit Bank S.A.

The loan is expected to be utilized until March 15, 2026.

The interest of the loan is determined as Euribor + 3% per annum, excluding other charges and fees, and will be repaid with equal principal payments every 3 months within 5 years after a 2-year principal grace period.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.