



KAMUYU AYDINLATMA PLATFORMU

FORD OTOMOTİV SANAYİ A.Ş.

Material Event Disclosure (General)

Summary

IFC (International Finance Corporation) Loan Agreement





Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

A loan agreement with amount EUR equivalent of maximum USD 150 Million is signed with IFC (International Finance Corporation), a member of the World Bank Group, to finance upcoming vehicle development and production facility investments including efficiency, capacity, modernization etc. in the following 4 years. The loan has a 6 year term with two year grace period. Principal and interest payments will be made semiannually. Indicative annual interest rate excluding bank charges is 2.15 % and final rate will be determined at the date of disbursement which is planned to be before September 15th, 2020.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.