

MATERIAL DISCLOSURE

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Date	: 18 July 2014
Subject	: The European Bank for Reconstruction and Development (EBRD) Loan Agreement

To Borsa İstanbul Chairmanship

Negotiation information with EBRD (European Bank for Reconstruction and Development) was stated on 30.04.2014 dated material disclosure to obtain € 140 million investment loan to finance upcoming investments.

As a result of positive outcome of the negotiations the loan agreement has been executed today.

Loan agreement is € 140 million, € 70 million is funded directly by EBRD remaining € 70 million is funded as syndicated loan with the participation of commercial banks; HSBC Bank plc, Societe Generale Corporate & Investment Banking, The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Credit Agricole Corporate and Investment Bank. The loan has a 5-year term with 2 years grace period and the interest rate is Euribor+%2.25 per annum excluding the interest rate bank charges.

We affirm that the disclosure above is in accordance with the provisions of the Capital Market Board's current Special Case communiqué, it reflects all the information we collect about the subject, and this information is consistent with our records and documents. We spend utmost efforts in order to obtain complete and correct information about the subject and claim full responsibility for these disclosures.

FORD OTOMOTİV SANAYİ A.Ş.

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