



KAMUYU AYDINLATMA PLATFORMU

FORD OTOMOTİV SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Payment of the Bond with XS2782775345 ISIN Code
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	As stated in our material disclosure dated April 4, 2025, Fitch Ratings has published an updated report, maintaining our company's long-term credit rating at "BB+" with a stable outlook. As a result, the rating date has been updated to the date it was assigned.

Board Decision Date	07.08.2023
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Related Issue Limit Info

Currency Unit	EUR
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	20.09.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	25.04.2029
Maturity (Day)	1.825
Sale Type	Oversea
The country where the issue takes place	Irlanda
Central Securities Depository	Euroclear/Clearstream
Ending Date of Sale	25.04.2024
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	25.04.2024
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS2782775345

Coupon Number	10
Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	25.10.2024	Yes
2	25.04.2025	Yes
3	27.10.2025	
4	27.04.2026	
5	26.10.2026	
6	26.04.2027	
7	25.10.2027	
8	25.04.2028	
9	25.10.2028	
10	25.04.2029	
Principal/Maturity Date Payment Amount	25.04.2029	

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings , S&P Ratings	BB+ (Fitch), BB (S&P)	04.04.2025	No

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, S&P Ratings	BB+ (Fitch), BB (S&P)	04.04.2025	No

Additional Explanations

The coupon payment of our Company's bond with the ISIN code of XS2782775345 was completed on 25.04.2025. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.