

**MATERIAL DISCLOSURE**

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Date : 25 April 2017  
Subject : EBRD Loan Agreement

**To Borsa Istanbul Chairmanship**

English Statement - English version of the disclosure statement is as follows:

It was stated on our 23.03.2017 dated disclosure that we were in negotiations with EBRD (European Bank for Reconstruction and Development) to obtain loan for financing upcoming investment projects.

As a result of positive outcome of the negotiations, the loan agreement is signed today.

Loan agreement is € 150 million and funded directly by EBRD. The loan has a 7-year term with 3 years grace period and the interest rate is Euribor+%1.95 per annum excluding other charges.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

**FORD OTOMOTİV SANAYİ A.Ş.**

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